

## Introduction

### Overview

The Foundation North & Rule Foundation Fund (FNxRF) is for projects that aim to address a need in takatāpui, MVPFAFF+ and rainbow communities in Tāmaki Makaurau (Auckland) and Te Tai Tokerau (Northland).

#### **History**

Since 2022, the Rule Foundation has partnered with Foundation North to help support takatāpui, MVPFAFF+ and rainbow communities via the Rainbow Wellbeing Legacy Fund.

In September 2024, Foundation North agreed to devolve further funding to the Rule Foundation as we are a funder specifically focused on the takatāpui, MVPFAFF+ and rainbow communities in Aotearoa.

#### **What funding is available?**

There are two tiers of funding:

- Up to \$10,000 for smaller projects.
- Up to \$70,000 for larger projects.

#### **Criteria - what can we apply for?**

Applications should identify a need in takatāpui, MVPFAFF+ and rainbow communities in Tāmaki Makaurau (Auckland) and Te Tai Tokerau (Northland) and explain how the project will address this need.

We welcome applications from a broad range of activities, including but not limited to: events, programmes, advocacy, groups, support, arts, sport, culture, and education activities.

Funding is for not-for-profit groups and organisations doing charitable work.

Funding is only for work happening in Tāmaki Makaurau and/or Te Tai Tokerau regions.

#### **Exclusions**

- Retrospective funding - we will not fund a project that has already occurred
- Funding for a fundraising activity
- Debt repayment
- Refinancing of existing loans
- Endowments
- Promotion of religious beliefs
- Promotion of political party objectives

#### **Deadlines**

Decisions will be made in rounds for each type of funding.

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### Applications for smaller projects under \$10,000

- Round 1 closes: 5pm Friday 6 December 2024
- Round 2 closes: 5pm Friday 7 March 2025
- Round 3 closes: 5pm Friday 6 June 2025
- Round 4 closes: 5pm Friday 5th September 2025

### Applications for larger projects up to \$70,000

- 5pm Friday 7 March 2025
- 5pm Friday 5th September 2025

## About your organisation

\* indicates a required field

### Name, entity, etc

**Name of your organisation \***

Organisation Name

**Website, socials or any other online presence we could view as part of your application (optional)**

**NZ Charity Registration Number (CRN)**

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

New Zealand Charities Register Information
Charity Registration Number
Organisation Name
Other Names
Status
Street Address
Postal Address

Telephone  
Fax  
Email  
Website  
Date Registered

Must be formatted correctly.  
Skip if you're not a registered charity

### NZBN

The NZBN provided will be used to look up the following information. Click Lookup above to check that you have entered the NZBN correctly.

New Zealand Companies Register Information  
NZBN  
Entity Name  
Registration Date  
Entity Status  
Entity Type  
Registered Address  
Office Address

Must be formatted correctly.  
Skip if you don't have one or don't know what this is!

### Addresses

#### Physical Address \*

Address

  

Address Line 1, Suburb/Town, State/Province, Postcode, and Country are required.  
Only complete if you didn't enter a charities registration number or NZBN above - just write 'same as above'.

#### Postal Address

Address

  

### Contact

Emails about your application and grant will be sent to the username you are signed in with, and the email address entered here.

If we need to call anyone, we will call the person on the phone number listed here.

**Applicant Project Contact \***

First Name

Last Name

**Position in organisation \***

**Email \***

Must be an email address.

**Phone Number**

## About the application

\* indicates a required field

**Project Title \***

**What communities do you work with and what are their needs? \***

Word count:

Must be no more than 250 words.

Include an overview of the project, programme, initiative or activities that you'll be doing. Attach further documents in Section 7 if this isn't enough space.

**What do you want to do, and what change do you expect to see as a result? \***

Word count:

Must be no more than 500 words.

Attach further documents in Section 7 if this isn't enough space.

**Please select the areas your project will benefit \***

**Any other information you wish to tell us about the location(s) that will benefit?**

Who are you working with?

*Tell us who you are working with on this project (other people or organisations outside of your own).*

# Foundation North Fund

## Form Preview

Proposals that include or promote collaboration between different groups, organisations, sectors or funders will be received favourably. We are also open to receiving an application submitted to another funder, and/or participating in shared reporting with other funders of the application.

**Who are you working with on this? \***

Word count:

Must be no more than 100 words.

## Application budget

\* indicates a required field

You are welcome to apply for whatever length of time best suits your project and organisation. However, the amount you can apply for (\$10,000 / \$70,000) applies to the whole project. If your project takes longer than one year, we generally will not consider another application within the same tier until your project is completed.

**Please note:** Applications up to \$10k will be considered quarterly. Applications up to \$70k will only be considered twice a year with rounds closing **March 7 2025 & September 5 2025.**

**Start Date \***

Must be a date.

**End Date \***

Must be a date.

This is the date your final report will be set for.

**Total Project Cost \***

Must be a dollar amount.

What is the total budgeted cost (dollars) of your mahi set out in this application?

**Amount Requested from the Foundation North Fund \***

Must be a dollar amount and no more than 70000.

## Budget upload

Please attach a budget here that details the main expenses that funding will be spent on, and any other income you will receive or apply for.

If you need support preparing a budget, check out the budget guides from Foundation North at this link: <https://www.foundationnorth.org.nz/application-guide/documents-to-submit>

If you require any assistance with your budget or have any questions please email: **secretary@rulefoundation.nz**

### **Attach budget \***

Attach a file:

## Organisation capacity

\* indicates a required field

### Capacity to deliver

*Tell us what prior experience you have doing mahi like this. How are rainbow people and organisations are involved in the leadership of this work?*

### **Capacity to deliver \***

**Word count:**

Must be no more than 250 words.

Please tell us how your organisation has the capacity and capability to deliver on this project.

### Who will hold the funds for this project?

If you have not previously received a grant from the Rule Foundation, we will ask for proof of bank account prior to paying any grant.

### **Name of organisation (if different to the organisation making the application):**

Tell us who is holding the funds for this project, and what your relationship is with them.

### **Bank Account \***

Account Name

Account Number

Must be a valid New Zealand bank account format.

This is either your bank account, or who is holding the funds identified above. This cannot be an individual - the bank account must be in the name of an organisation or group.

### References

# Foundation North Fund

## Form Preview

Please give us the name and contact details for one reference for your organisation (not connected to your organisation). The purpose of this references is to be able to speak to your organisations ability to deliver on the project, and the value to Rainbow communities of this project.

**Referee 1 \***

First Name

Last Name

**Referee 1 Position and Organisation \***

**Referee 1 Mobile Phone Number \***

**Referee 1 Primary Email \***

Must be an email address.

## Information sharing

\* indicates a required field

### Public information

Organisations awarded grants must be listed in our annual financial statements, including the name of the organisation, the title of the project and the amount.

When will also you organisations name and information about the project with Foundation North.

From time to time the Rule Foundation posts information about our grantees on our website and social media. However, we provide grantees the option to opt-out of this as we understand that some organisations and projects are sensitive in nature. Additionally, we do not wish to inadvertently add to online harassment of any people or groups.

Please indicate below if you would prefer not to be featured on our website or social media (beyond the minimum details above that we are required to report). Your choice does not affect funding decisions.

**Is your organisation or project sensitive in nature? \***

## Application extra information

### Optional

You might like to provide any of the following additional files to support your application (note that these are all optional and not required):

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*Organisations annual report, chairs report or report on a similar project previously completed*

- *Research or another evidence base for your project*
- *Annual financial statements*
- *Anything further you would like us to see in support of your project.*

**Attach any other files here**

Attach a file:

### Additional info following submission

*Please note that the Rule Foundation may contact you for further information on your application after submitting.*

## Declaration

\* indicates a required field

### **Declaration \***

- By completing and submitting this application, I confirm that everything in the application is, to the best of my knowledge, factual and correct.
  - I have permission on behalf of the organisation or group listed in this application to submit this application.
  - The bank account listed in section 5 is that of an organisation and/or requires multiple signatories. It does not belong to an individual.
- At least 3 choices must be selected.